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MEDIA CONTACTS:

Alan P. Richman
President & CEO
InnoVative Capital, LLC
(610) 543-2490, Ext. 101
arichman@innovativecapital.com
www.innovativecapital.com

**OHIO VALLEY GENERAL HOSPITAL OPENS ITS 50,000 SQ. FT.
SURGERY AND MATERNITY CENTER**

SPRINGFIELD, PA and MCKEES ROCKS, PA: (March 1, 2007) - Ohio Valley General Hospital announces the opening of its new 50,000 square foot surgery and maternity center. InnoVative Capital served as the financial advisor for the tax exempt bond financing of this project.

The new surgical floor has 6 operating rooms, including 2 that accommodate orthopedic procedures, along with an additional room that is dedicated to performing urological procedures. The maternity floor has 10 private in-patient rooms, 4 labor-delivery-recovery rooms, a specially-equipped room for C-sections, a nursery and a state-of-the-art security system. Construction began in March 2005 and this project represents Ohio Valley's largest capital outlay since adding the Hospital's fourth floor in 1993.

"This Hospital and this community have grown together and this new Center positions Ohio Valley to better serve the surgical and maternity needs of our patients. And it is all right here in their own backyard," said William F. Provenzano, FACHE, Ohio Valley's President.

In serving as the financial advisor for the project, InnoVative Capital provided strategic planning, modeled the equity/debt mix, assessed all available funding options, developed an optimal plan of finance, assembled the bond underwriting group, led the Rating Agency process and represented the hospital in the pricing of the bonds. Under InnoVative Capital's guidance, Ohio Valley successfully issued \$24 million of investment grade rated tax exempt hospital revenue bonds.

"InnoVative Capital's efforts led to a very successful bond sale and favorable interest rates for our hospital," stated William Day, CFO and Vice President of Finance of Ohio Valley.

Ohio Valley General Hospital, a private community-owned hospital located in McKees Rocks, Pennsylvania, serves families in Pittsburgh's western suburbs. The hospital is a 119-bed facility that includes 64 medical surgical beds, 8 critical care beds, 18 intermediate care beds, 10 private OB/GYN beds and 16 acute rehabilitation beds.

"This financing is an excellent example of the benefits provided by our debt-related financial advisory services, even for an experienced issuer of tax exempt debt, such as Ohio Valley," stated Alan Richman, President and CEO of InnoVative Capital, "we were very pleased to have an opportunity to be of assistance for this transaction."

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InnoVative Capital, an FHA-licensed mortgage banking company and healthcare financial advisory firm, specializes in capital project financing for rural, community and critical access hospitals utilizing the FHA 242 Mortgage Insurance Program, tax-exempt bonds, USDA, and equity financing strategies. InnoVative Capital provides cost effective and expedient access to the capital markets for real estate backed transactions, as well as mergers and acquisitions representation and turnaround support.

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